



Lynn Beach

Senior Client Service Associate

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Lynn Beach is a Senior Client Service Associate at Advocus Private Wealth.

In this role, Lynn provides financial concierge service for affluent clients to simplify their complex financial needs and mitigate risk.

Prior to Advocus, Lynn was a client relationship specialist at Charles Schwab from August 2018 through November 2021. Over Lynn's 16 years with Huntington Financial Advisors, she worked in various roles commercial and retail investments, operations, and regional supervision support.

Lynn attended The Ohio State University and Ohio Dominican University with a major in Business Administration. She is currently attending Ohio University with a major in Applied Management.

Lynn, her husband and four children are active within their church, volunteering for various programs throughout the year. Lynn is also active in the community group Game Changing Women, which supports local businesswomen.

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