

CHARLES ROBINSON, MS

Private Wealth Advisor

Bringing over 15 years of experience, Charlie specializes in advising high net worth investors on cash flow, risk management, tax planning, investment management and estate planning. He is especially focused on building unparalleled, personal relationships with clients to best help them define, navigate, preserve, and optimize a comprehensive wealth management plan.

Charles was associated with Cornerstone Wealth Group, LLC, where he was a Financial Advisor and Registered Representative for over four years.

While playing varsity football, Charles earned a Bachelor's degree in Exercise Physiology/Pre-Med from East Carolina University. He also graduated Cum Laude with a Master of Science in Financial Planning at the University of Georgia from the renowned College of Family and Consumer Sciences. As a proud graduate and former scholar athlete at East Carolina University, Charles is an active member of the ECU Pirate Club supporting all athletic scholarships, facility, and programmatic endeavors. He also passionately supports Mission Stadiums for Multiple Sclerosis (MS4MS), a unique organization whose mission is to raise funds for MS research in hopes of finding a cure while spreading awareness about MS at all sports stadiums. Charles, his wife and their three daughters reside outside of Charlotte, NC.



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Let's connect! 

PROFESSIONAL DESIGNATIONS AND EDUCATION

- Master of Science – Financial Planning, University of Georgia
- Bachelor of Science – Exercise Physiology, Eastern Carolina University